BLUEPRINT FOR ACTION

ASME Mechanical Engineering Education Leadership Summit March 15, 2014

The Role of Engineering Education in the U.S. Advanced Manufacturing Partnership (AMP) 2.0

Mike Molnar Advanced Manufacturing National Program Office www.manufacturing.gov











Agenda

- 1. The National Network for Manufacturing Innovation
- 2. Academic Participation in the NNMI
- 3. AMP 2.0 and Future Engineering Education

Interagency Advanced Manufacturing National Program Office (AMNPO)



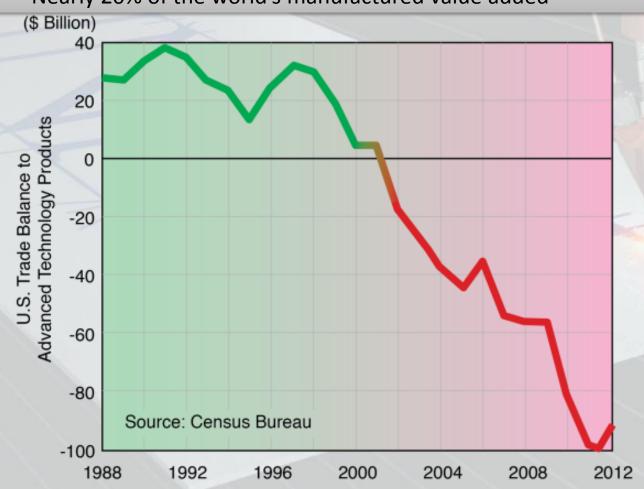
Executive Office of the President





U.S. Trade Balance of Advanced Technology Swung to historic deficit, lost 1/3rd of workforce

- 11% of U.S. GDP, 12 million U.S. jobs ~ half of U.S. Exports
- Nearly 20% of the world's manufactured value added



J.S. Trade Balance for Advanced Technology (\$ Billions) **Manufacturing Products**

Products invented here, now made elsewhere - not driven by labor cost



President's Council of Advisors on Science and Technology Advanced Manufacturing Partnership Steering Committee

18 Leaders from Industry and Academia

Robert Birgeneau Chancellor



Steering Committee Co-Chairs

Susan Hockfield President Emerita



Massachusetts Institute of Technology Andrew Liveris
President, Chairman & CEO



Bob McDonald President



Jared Cohon President Carnegie Mellon







Louis Chenevert CEO



G.P. "Bud" Peterson President

University



Richard Harshman CEO



Alan Mulally CEO



Curt Hartman
Interim CEO, VP & CFO

stryker

Mary Sue Coleman President



Douglas Oberhelman CEO



David Cote CEO



Wesley Bush CEO



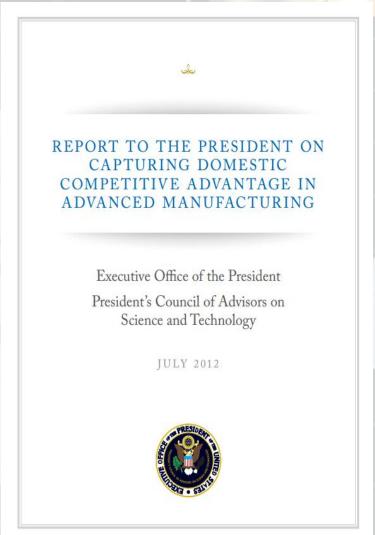
AMP Mission and Results

AMP Mission:

Encourage approaches that sustain and grow U.S. leadership in advanced manufacturing, making the U.S. a magnet for jobs and investment; fostering broad, long-term collaboration among industry, academia, and government partners to drive advances in U.S. innovation and workforce capabilities.

Inaugural AMP achievements:

- Issued 16 recommendations across:
 - Enabling innovation
 - Securing the talent pipeline
 - Improving the business climate
- Spurred critical national initiatives, including the National Network for Manufacturing Innovation (NNMI)



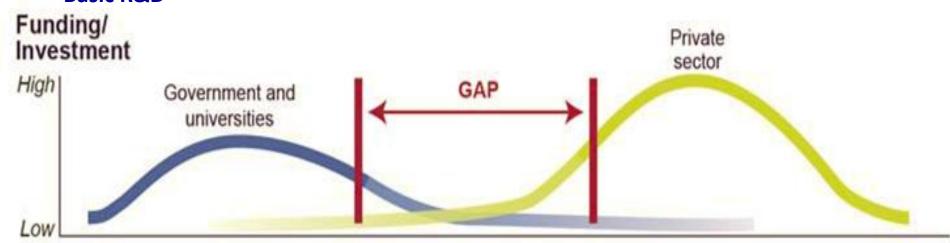
The "Scale-up" Gap or Missing Middle



Common terms
The "valley of death"
The "missing Bell Labs"
The "industrial commons"



Commercialization



Manufacturing-innovation process

Basic manufacturing research

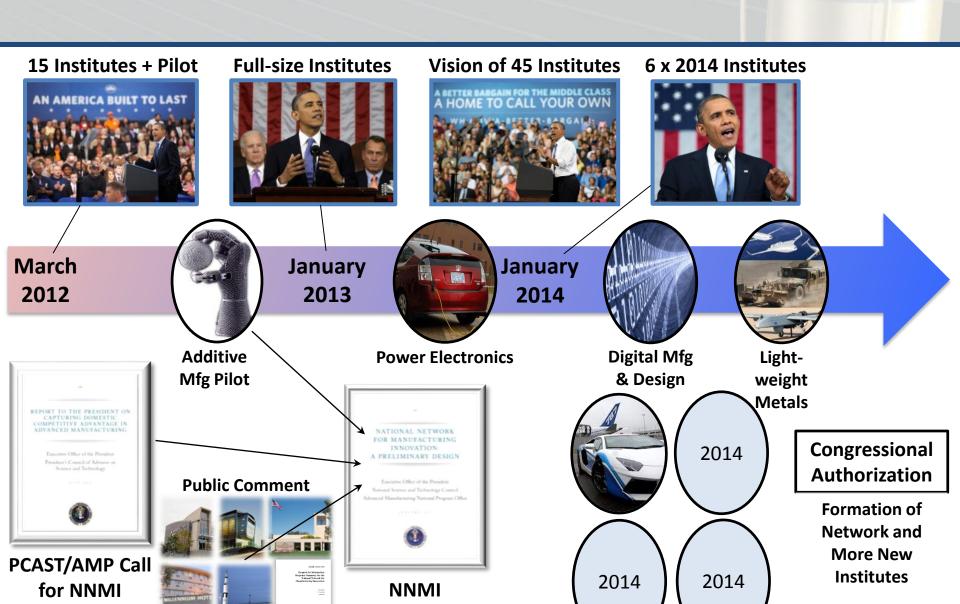
Proof of concept

Production in laboratory

Capacity to produce prototype

Capability in production environment Demonstration of production rates

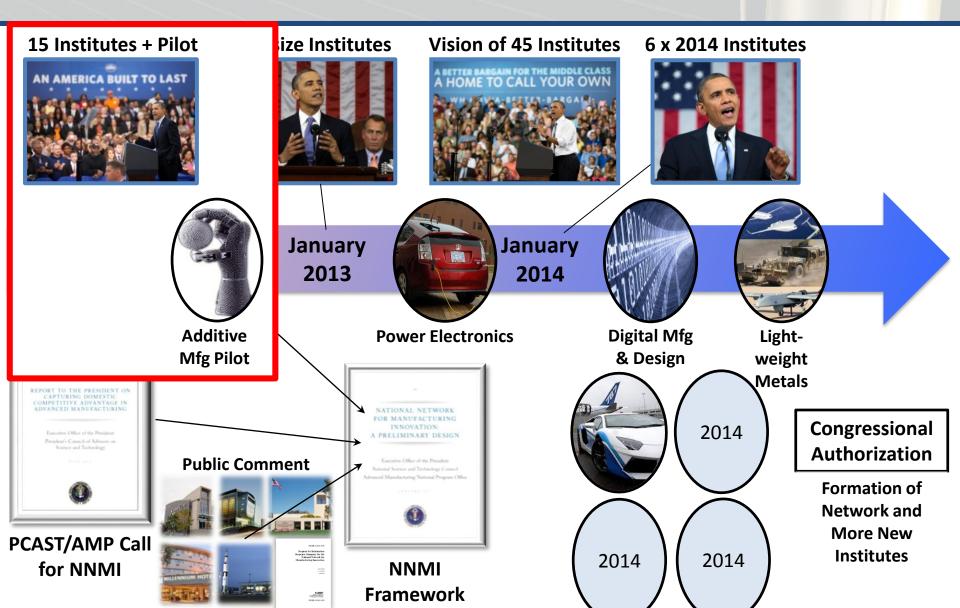
The NNMI Story Today...



Framework

PARTIE COLUMN

Designing, Building and Growing the NNMI Presidential Initiative and Pilot



National Network for Manufacturing Innovation



"Sparking this network of innovation across the country, it will create jobs and will keep America leading in manufacturing..."

President Obama, March 9, 2012

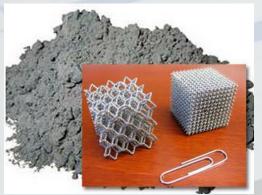
- President asks Congress to authorize initial network of up to 15
 Manufacturing Innovation Institutes
- President directs Agencies to work together on Pilot Institute,
 while designing Institutes with input from Industry and Academia

Additive Manufacturing Innovation Institute Youngstown Ohio

Prime Awardee: National Center for Defense Manufacturing and Machining

- Initial \$30M federal investment matched by \$40M industry, state/local
- Strong leveraging of equipment, existing resources
- Strong business development
- Ties to many organic facilities
- Tiered membership-based model, low cost to small business and nonprofits

















Why Additive Manufacturing? High Potential for Transformative Impact

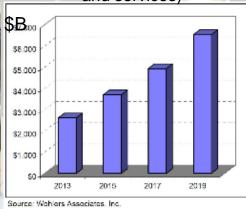








Projected AM Sales (products and services)



"20% of output of 3D printers is now final products, rather than prototypes.

By 2020 it may be 50%." – *The Economist (2011)*



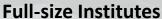
Government agency investments and interest



Consumer
Product Market

Designing, Building and Growing the NNMI Public Input and the NNMI Design







Vision of 45 Institutes



6 x 2014 Institutes



March 2012



January 2013



January 2014



Digital Mfg



Lightweight Metals



2014

2014

2014

Congressional Authorization

Formation of Network and More New Institutes

Additive

Power Electronics



PCAST/AMP Call for NNMI

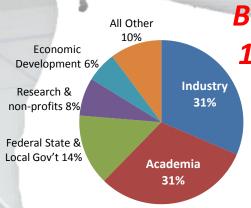


In present in the control of the con



NNMI Framework

Public Engagement on Design Workshops & Request for Information



Irvine California

Broad & Diverse Stakeholder Input 1,200 voices on the NNMI Design!

University of Colorado Boulder, Colorado



National Academies Beckman Center



NISTIR G2013-1050



Rensselaer Polytechnic Institute **Troy New York**



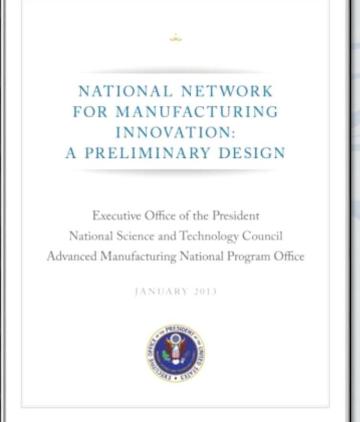
Cuyahoga Community College Cleveland Ohio

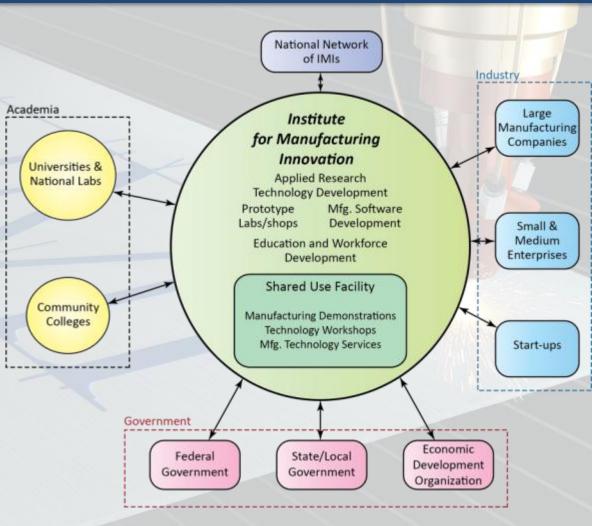
U.S. Space and Rocket Center Huntsville, Alabama

The Institute Design

Creating the space for Industry & Academia to collaborate

White House Report NNMI Framework Design January 2013





Institute Activities

Not just Applied R&D – solutions, access & workforce



Applied Research & Demo projects for

- reducing cost/risk on commercializing new tech.
- Solving pre-competitive industrial problems



Credit: Dmitry Kalinovsky /Shutterstock

Tech Integration - Development of innovative methodologies and practices for supply chain integration





Small/Medium Enterprises

 Engagement with small and medium-sized manufacturing enterprises (SMEs).





Education, technical skills and Workforce development Education and training at all levels for workforce development So what does a Manufacturing Innovation Institute actually do?

How does an Industry-Academia Public-Private Partnership plan, develop and "de-risk" new technologies and materials?

How can these help Industry develop new products and processes for sustained competitiveness?





Why America Makes?

America Makes creates mechanisms for collaboration...

Cooperative Development of

- Training
- Assessments
- Case Studies

Solving Problems
Collaboratively



Work Shops, Working Groups, Projects

Pooling Resources / Pooling Risks



Public/Private Funded Projects
Crowd Funded Projects

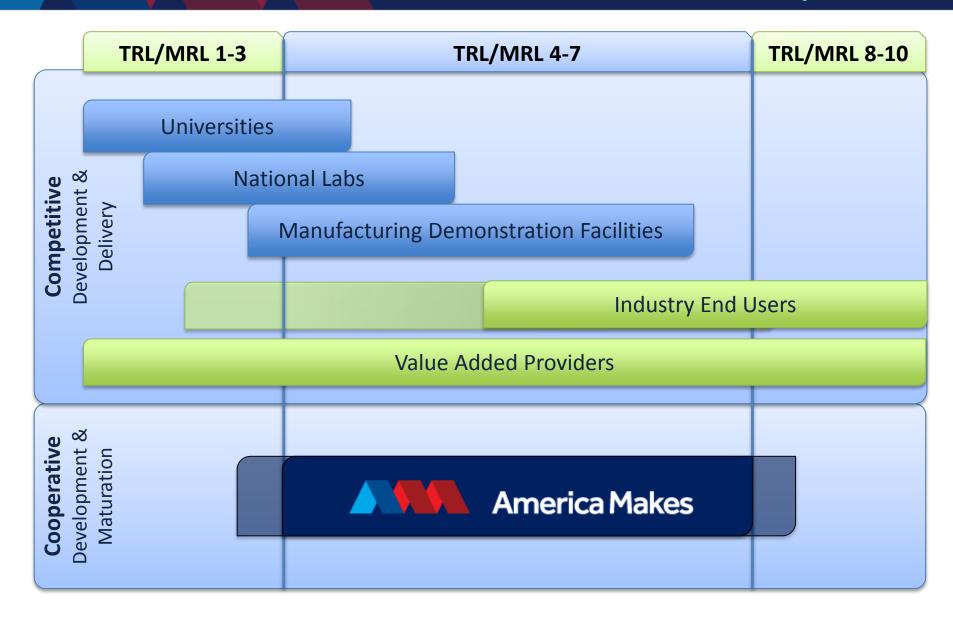
Cooperative Development of

- Material Specs
- Process Specs
- Material Databases
- Design Rules
- Application Guides

Leveraging Community
Knowledge



Knowledge Base, Online Collaboration Tools, Databases, Specifications, Application Guides, Curriculum



Governance Structure – Shared Leadership

Governance Board**

Technical strategy, program operating guidance

Executive Committee*

"Champions" - Vision, Policy and Longterm Strategy and Planning DOD Cooperative Agreement



Technical Advisory Board













Director

America Makes

Deputy Director: Technology Development

- Project Management
- IP Management
- Sustainability Thread

Deputy Director: Technology Transition

- Outreach & Engagement
- Technology

Dissemination

Conferences & Events

Deputy Director: Advanced Manufacturing Enterprise

- SME Coordination
- Incubation/Commercialization
- · Supply chain and design modeling
- Digital Thread

Deputy Director: Workforce/Educational Outreach

- Education Outreach
- STEM activities
- Workforce Training
- Integrated Education thread
- *Executive Committee (11): Industry, for-profit organization (2), Non-profit association (2), Academic (2), Government (3), At-large (2)
- **Governance Board (35): Lead and Full Members, states ex-officio

Membership Benefits





Community

- Formalized community looking to leverage AM Technologies
- Leverage learning curves
- Cooperatively solve similar issues
- Direct future equipment, material, and software development
- Technical strategy input

Work Force Development

- Pre-K to grey training resources
- Immersive training/learning at America Makes facility

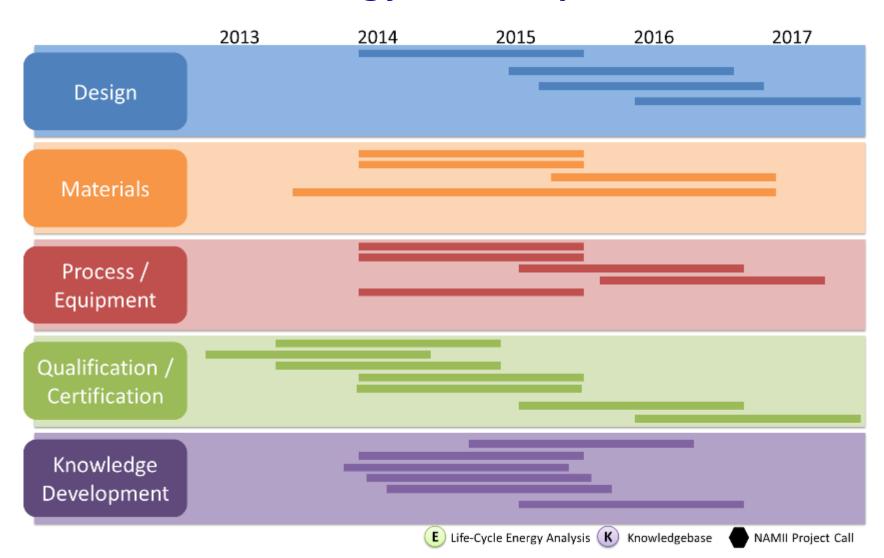
Projects

- Lead America Makes directed project calls
- Team with America Makes & members to win additional government project calls
- Use America Makes resources for targeted company projects

Enterprise Data

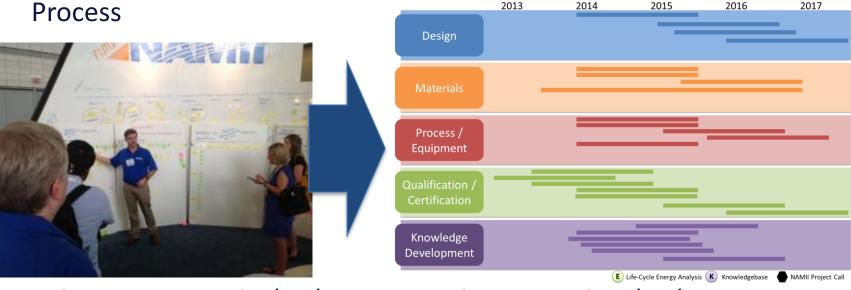
- Processing & Application data
- Material properties
- Supply chain
- Analysis

Technology Roadmap: v1.0



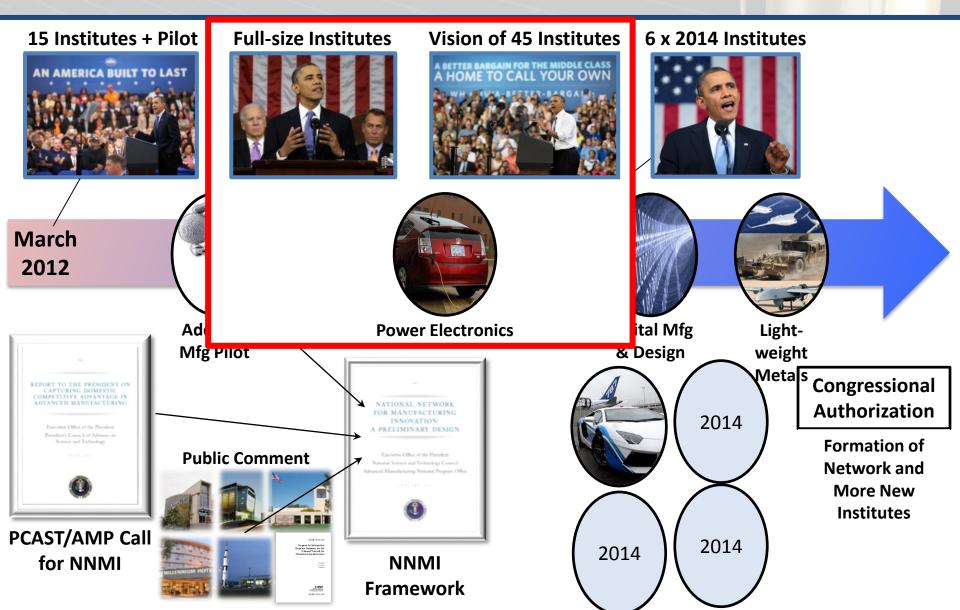
Project Call #2

Eight Priority Topics Selected Based on Crowd-Sourced Roadmapping



- Solicitation Issued 8/29/13; Proposals Received 10/31/13
- Announced 15 Project Awards 1/21/14
- Awarding \$9M of America Makes Funding with \$10.3 million matching cost share from awarded project teams = \$19.3M total funding

Designing, Building and Growing the NNMI New Manufacturing Innovation Institutes



NNMI Vision – 45 institutes



"In my State of the Union Address, I also asked Congress to build on a successful pilot program and create 15 manufacturing innovation institutes that connect businesses, universities, and federal agencies to turn communities left behind by global competition into global centers of high-tech jobs.

"Today, I'm asking Congress to build on the bipartisan support for this idea and triple that number to 45 – creating a network of these hubs and guaranteeing that the next revolution in manufacturing is Made in America."

July 30, 2013

AP Photo/Susan Walsh

With Congressional Legislation

- Open competition on ANY topic proposed by Industry and Academia
- Selection of topics made on merit
 - let best proposals of greatest impact to US industry move ahead
 - Institutes by Administrative Action limited to topics Federal agencies need
- Creates capability for enough institutes to form a value-added network
- Provides stable funding and certainty for consortia path to sustainability

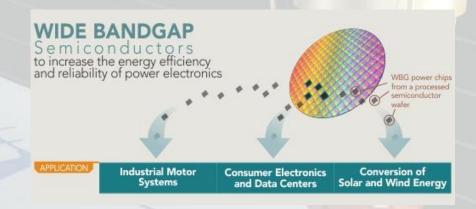
Next Generation Power Electronics Manufacturing Innovation Institute

\$70M public investment, \$70M match Lead: North Carolina State University

ABB, Arkansas Power Electronics International, Avogy, Cree, Deere & Company, Delphi Automotive, Delta Products, DfR Solutions, GridBridge, Hesse Mechatronics,, II-VI, IQE, Monolith Semiconductor, RF Micro Devices, Toshiba International, Transphorm, United Silicon Carbide, Vacon, Arizona State University, Florida State University, University of California-Santa Barbara, Virginia Tech, National Renewable Energy Lab, Naval Research Lab



President Obama
North Carolina State University, January 15, 2014



Mission: Develop advanced manufacturing processes that will enable large-scale production of wide bandgap semiconductors, which allow power electronics components to be smaller, faster and more efficient than silicon.

Poised to revolutionize the energy efficiency of power control and conversion

State of the Union Announcement 2014 Institutes

We also have the chance, right now, to beat other countries in the race for the next wave of high-tech manufacturing jobs. My administration has launched two hubs for high-tech manufacturing in Raleigh and Youngstown, where we've connected businesses to research universities that can help America lead the world in advanced technologies.

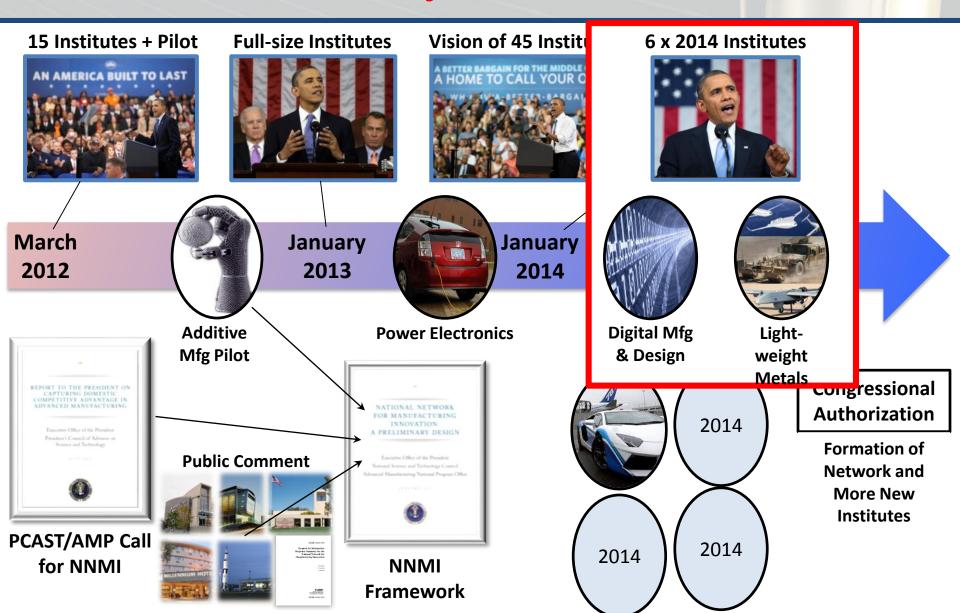


Tonight, I'm announcing we'll launch six more this year.
Bipartisan bills in both houses could double the number of these hubs and the jobs they create. So get those bills to my desk and put more Americans back to work.

President Barack Obama January 28, 2014

Six full-scale manufacturing innovation institutes to be awarded in 2014

Designing, Building and Growing the NNMI What was just announced?



New Institutes Announced, February 25, 2014

"That's what these new hubs are all about. They're partnerships they bring together companies and universities to develop cutting-edge technology, train workers to use that technology, and make sure research is turned into real-world products made by American workers."



President Barack Obama February 25, 2014

Lightweight and Modern Metals Manufacturing Innovation Institute

\$70M public investment, \$70M match

Lead: EWI

Hub location: Canton, Michigan

Regional location: I-75 Corridor

34 Industry Partners

9 Universities and Labs

17 Other Organizations





Mission: Provide the National focus on expanding US competitiveness and innovation, and facilitating the transition of these capabilities and new technologies to the industrial base for full-scale application.

Positioned to expand the US
Industrial base for new products and
technologies for commercial and USG
demands that utilize new, lightweight
high-performing metals

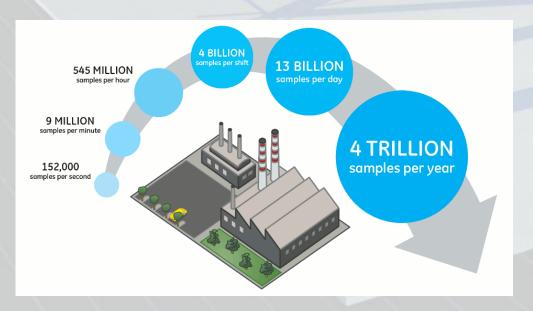
Digital Manufacturing and Design Innovation Institute

\$70M public investment, ~\$240M match

Lead: UI Labs

Hub location: Chicago, Illinois

- 41 Companies
- 23 Universities and Labs
- 9 Other Organizations





Mission: Establish a state-of-the-art proving ground that links IT tools, standards, models, sensors, controls, practices and skills, and transition these tools to the U.S. design & manufacturing base for full-scale application

Over 3:1 Industry Cost Share

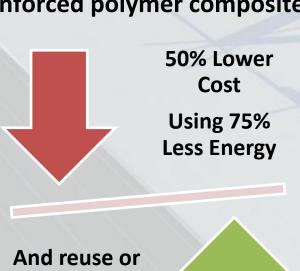
Funding Opportunity Announcement:

Advanced Composites Manufacturing Innovation Institute

\$70M public investment over five years

Objective

Develop and demonstrate innovative technologies that will, within 10 years, make advanced fiber-reinforced polymer composites at...



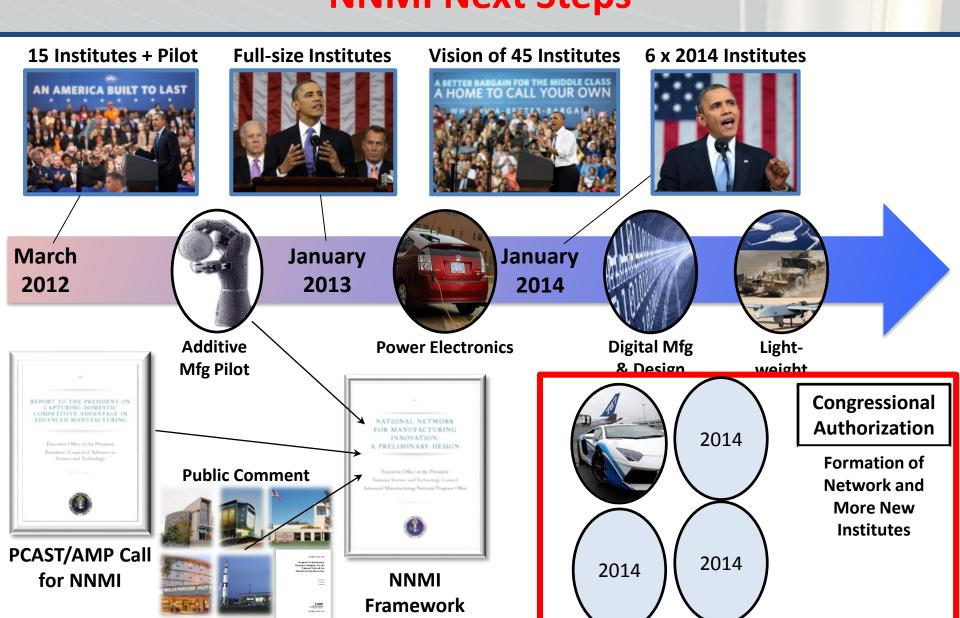
recycle >95%

of the

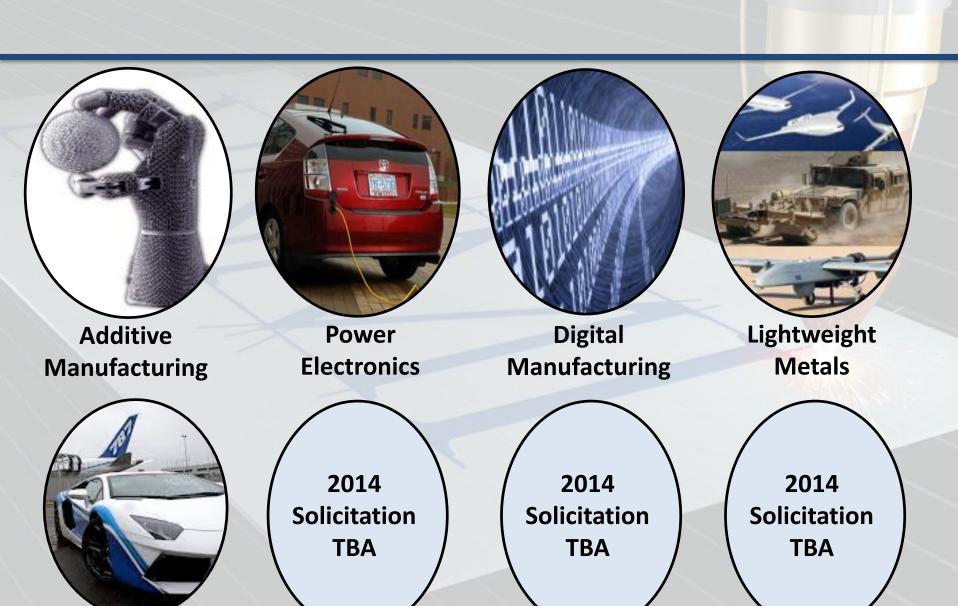
material



Designing, Building and Growing the NNMI Next Steps



The Start of a Network...



Adv. Composites Mfg.

NNMI Bipartisan/Bicameral Legislation

Revitalize American Manufacturing & Innovation Act of 2013

Lead Sponsors



Sen. Sherrod Brown
D Ohio



Sen. Roy Blunt R Missouri



Rep. Tom Reed R NY-23



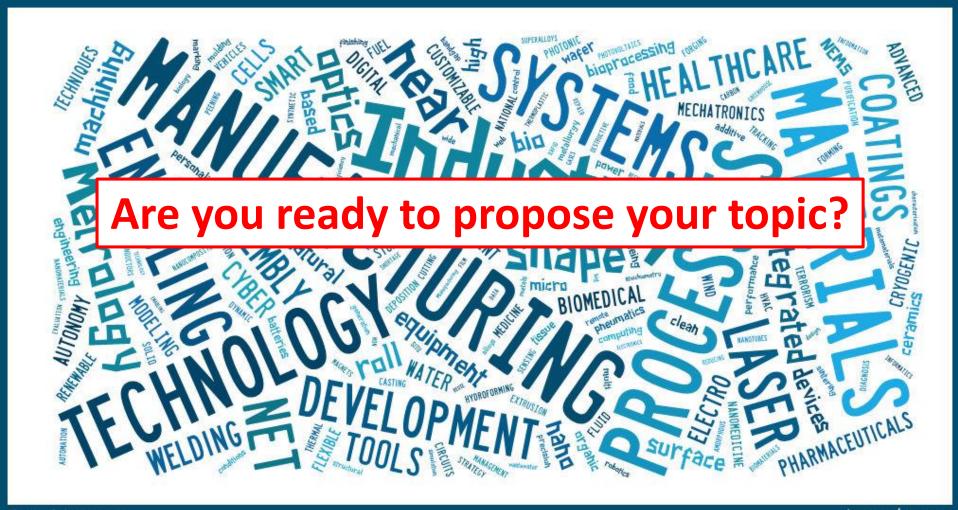
Rep. Joe Kennedy D MA-4

Senate Commerce Committee Hearing Nov. 13, 2013
House Science Committee, Subcommittee on Research & Technology Hearing Dec. 12 2013

Joint press release: "Their landmark bill would establish a Network for Manufacturing Innovation to position the United States, once again, as the global leader in advanced manufacturing and ensure that the U.S. can out-innovate the rest of the world while creating thousands of high-paying, high-tech manufacturing jobs."

Potential Future NNMI Topics

Public input identified 135 unique topics



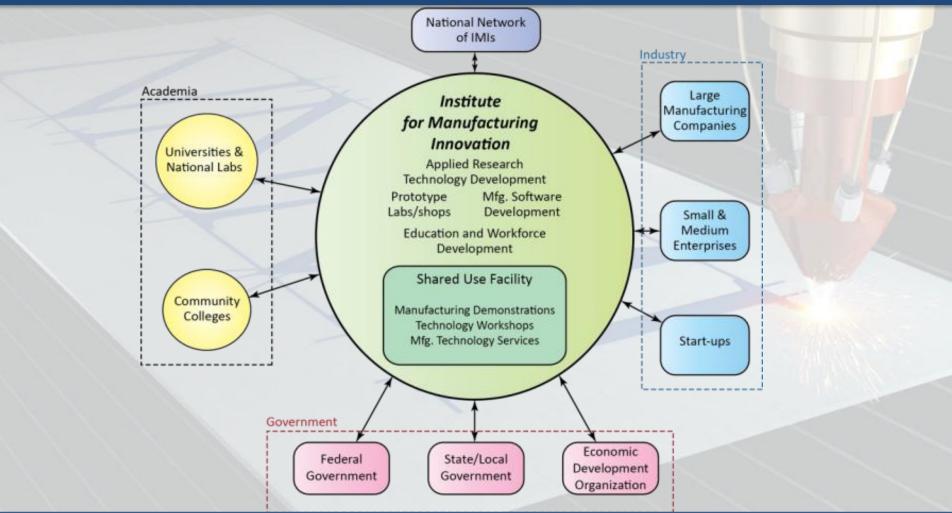
Copyright 2014 tagxedo.com

With congressional authorization will come open solicitation.

Agenda

- 1. The National Network for Manufacturing Innovation
- 2. Academic Participation in the NNMI
- 3. AMP 2.0 and Future Engineering Education

NNMI: Creating the Partnership Space for Academia and Industry



Partnership: *Industry – Academia – Government*

Working better, together to create transformational technologies and build new products and industries

Addressing the Nation's Advanced Manufacturing Needs

- Academe Research linking to Applied/Scale-up R&D -



Linked research to scale-up can open doors to new funding opportunities

New avenues for academe in leveraging funds up through innovation, product development to scale-up

funding?

State Innovation & Capitalization funds? University IP

Commercialization Gov., VC Funds?

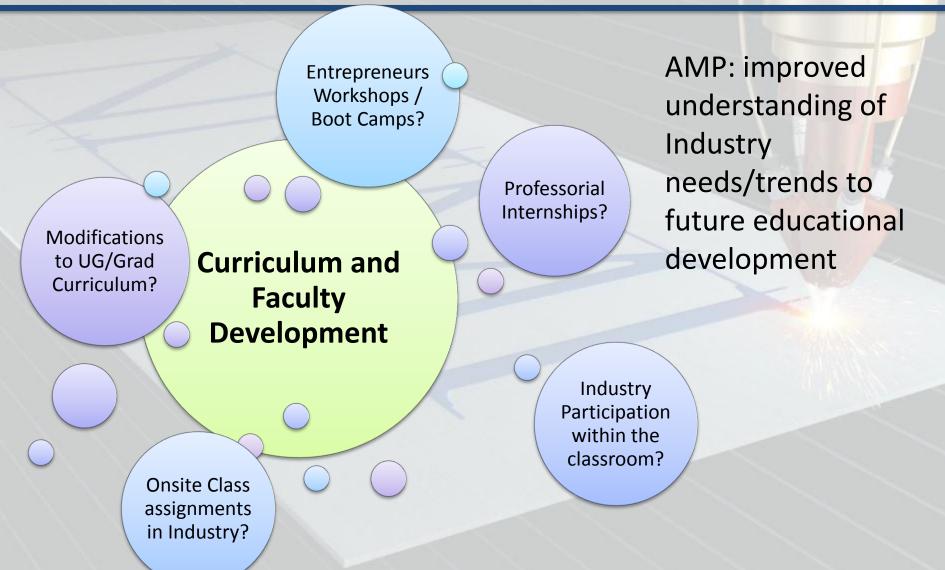
Leveraging Funding & Resources

Incubators,
Innovation Hubs,
Thematic
Accelerator Sites

Scale-up?

Innovation hubs, Mfg Development Facilities, Incubators provide facilities to connect universities to enhance US supply chain

Addressing the Nation's Advanced Manufacturing Needs Industry Needs to Future Curriculum and Faculty



Addressing the Nation's Advanced Manufacturing Needs Workforce Skills Standards to new Programs & Modules



Agenda

- 1. The National Network for Manufacturing Innovation
- 2. Academic Participation in the NNMI
- 3. AMP 2.0 and Future Engineering Education

President's Council of Advisors on Science and Technology

Advanced Manufacturing Partnership 2.0

AMP Mission: Encourage approaches that sustain and grow U.S. leadership in advanced manufacturing



AMP 1.0 – 16 Recommendations

Pillar I: Enabling Innovation

Pillar II: Securing the Talent Pipeline

Pillar III: Improving Business Climate

AMP 2.0 focused on Implementation kickoff Sept 30, 2013

- Regional engagement and outreach
- Implementation on national initiatives
- Five active Working Teams to issue "letter-reports"

AMP 2.0 Working Teams

- 1. Transformative manufacturing technologies
- 2. Demand-driven workforce solutions
- 3. Supporting implementation of NNMI
- 4. Technology scale-up policy
- 5. Improving the Manufacturing image

AMP 2.0 – Five Working Teams

1) Technologies



Launching public-private initiatives to advance transformative manufacturing technologies:

The AMP SC 2.0 will deploy small expert working teams against two to four of the technologies identified in the initial AMP SC report, with the goal of assessing actions and developing technology strategies for sustained U.S. leadership.

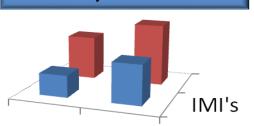
2) Workforce



Scaling best-in-class demand-driven workforce solutions to develop technical skills:

The AMP SC 2.0 will identify the characteristics of successful partnerships and mechanisms to rapidly scale demand-driven workforce solutions in areas of critical skills need; and identify private sector and federal resources to leverage behind these solutions.

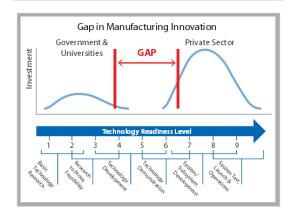
3) NNMI



Supporting implementation of the National Network for Manufacturing Innovation (NNMI): The AMP SC 2.0 provide tactical input on the implementation of the NNMI to ensure that the Institutes and the Network are appropriately geared towards industry needs and that core implementation issues are addressed.

AMP 2.0 - Working Teams (continued)

4) Scale-up Policy



Addressing core advanced manufacturing policy questions related to new technologies:

- Core manufacturing questions have been identified that currently lack clear solutions.
- The AMP SC 2.0 will task working teams to investigate potential solutions to one to two of these central questions, for example:
 - Solutions to unique barriers that inhibit young firms from scaling new technologies in the U.S.
 - Challenges to rapidly deploying new technologies and processes across the U.S. supply chain

5) Manufacturing Image



Driving excitement and engagement from the science and engineering community:

- Last year the AMP SC recognized the value of engaging this community through a series of specific recommendations.
- The AMP SC 2.0 will spearhead initiatives to implement these recommendations, which could include hosting a possible national advanced manufacturing innovation summit or public awareness campaign.

AMP 2.0 Implementation

AMP Steering Committee 2.0

 Holding 3 in-person AMP Steering Committee 2.0 meetings (December 3rd, March/April and May/June)

AMP 2.0 Outreach and Engagement

- Roundtables (focus groups)
 - Manufacturing Imaging
 - Capital Access 3 video conferencing nodes: east-to-west
 - Financing Scale Up for Established SMEs
- External Subject Matter Experts (Industry Academia Governmen)
- State and National Government Governors & Congress

AMP 2.0 Regional Meetings [Hosts]

- Atlanta, GA February 3, 2014 [Georgia Institute of Technology]
- Akron, OH April 2, 2014 [University of Akron / United Steelworkers
- Troy, NY April 24, 2014 [Rensselaer Polytechnic Institute / Global Foundries]
- Cambridge, MA May 16, 2014 [Massachusetts Institute of Technology]
- Detroit, MI June 9, 2014 [University of Michigan / Northrop Grumman Corporation]

Executive Office of the President
President's Council of Advisors on Science and Technology

STATEMENT OF WORK

ADVANCED MANUFACTURING PARTNERSHIP

STEERING COMMITTEE



Team 2: Demand-Driven Workforce Development

Led by Siemens and South Central College

GOALS

Scaling best-in-class demand-driven workforce solutions to develop technical skills

SCOPE OF WORK

- Increase career pathways and "dual credit" opportunities across education (K-12 schools, community colleges, and Universities) to increase number of qualified technical employees in advanced manufacturing.
- Increase nationally portable, stackable credentialing systems through certifications and work-based learning elements.
- Establish internship/apprenticeship models with industry, trade unions, government and high schools or community colleges which can be implemented in regions across the US.
- Develop practical competency based "bridging modules" for transitioning veterans focused on private sector manufacturing skills certifications and apprenticeships with DOL/GI Bill funding and support.

REPORT OF PROGRESS

- The work team has divided into four subteams, one focused on each of the four priorities identified in the SOW.
- Important elements of the models include concepts such as: multiple entry and exit points along career pathways, modularized training programs, "regionality" of the effort and importance of partnerships between industry and academia with local "intermediaries".

Team 5: The Image of Manufacturing

Led by Northrop-Grumman and The University of Michigan

GOALS

Implement the recommendations included in the "Report of the Advanced Manufacturing Partnership Steering Committee Annex 5: Outreach Workstream"

SCOPE OF WORK

- Develop a new image for advanced manufacturing
- Develop an outreach program for supporting the manufacturing image campaign
- Leverage regional and national meetings

REPORT OF PROGRESS

- Target Groups have been identified and prioritized
 - K-12 communities: parents, teachers and students
 - Technical communities: universities and community colleges
 - Local, State & Federal Policymakers: engaging the manufacturing community to help carry the campaign forward
- Work has begun to define and focus messages and outline the associated delivery tactics
 - Messages include: "manufacturing is a career, not just a job" and is rewarding, exciting, creative and innovative, and new adjectives replacing "The Four D's"
 - Media, social media, video, AD council, regional and national meetings etc.
 - Working with other stake-holders on manufacturing image
- Building links to the action plans that are being developed in the Workforce group

Thank you

For questions or comments, please contact the Advanced Manufacturing National Program Office

amnpo@nist.gov

www.manufacturing.gov 301-975-2830

Unless otherwise labeled, images are courtesy of The White House, the National Institute of Standards and Technology, and Shutterstock